

Tax-free savings account and term deposits	\$
Chequing and savings accounts	\$
Savings bonds	\$
Cash value of life insurance	\$
Sub-total =	\$
Investments	
Stock shares	\$
Bonds	\$
Real estate & land (not your residence)	\$
Other funds	\$
Sub-total =	\$
Retirement Savings	
Pension funds	\$
RRSP's	\$
Severance pay, buy-out, lump sum payment	\$
Other	\$
Sub-total =	\$
Personal Assets	
Principal residence	\$
Secondary residence	\$
Automobile	\$
Other (i.e., art, jewelry, furnishings, etc.)	\$
Sub-total =	\$
INVENTORY OF LIABILITIES	
Short Term Debts	
Credit cards	\$
Overdrafts, lines of credits	\$
Other	\$
Sub-total =	\$
Intermediate - Term Debts	
Car loans	\$
Investment loan	\$
Other	\$
Sub-total =	\$
Long-term Debts	
Mortgage	\$
Other	\$
Sub-total =	\$
Assessment	
Total Assets	\$
minus	
Total Liabilities	\$
NET WORTH =	\$